



Overview

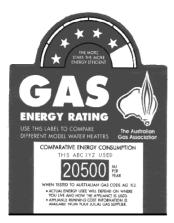
- Water heating fuels
- International comparison
- What drives hot water energy use?
- Standing losses
- Gas vs. electric hot water energy use
- Dangerously hot (electric) water
- Energy efficiency & fuel swap opportunities

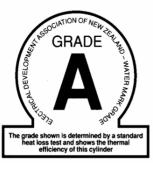


Hot water cylinders



Gas storac







Electric Storage Electric Storage A Grade



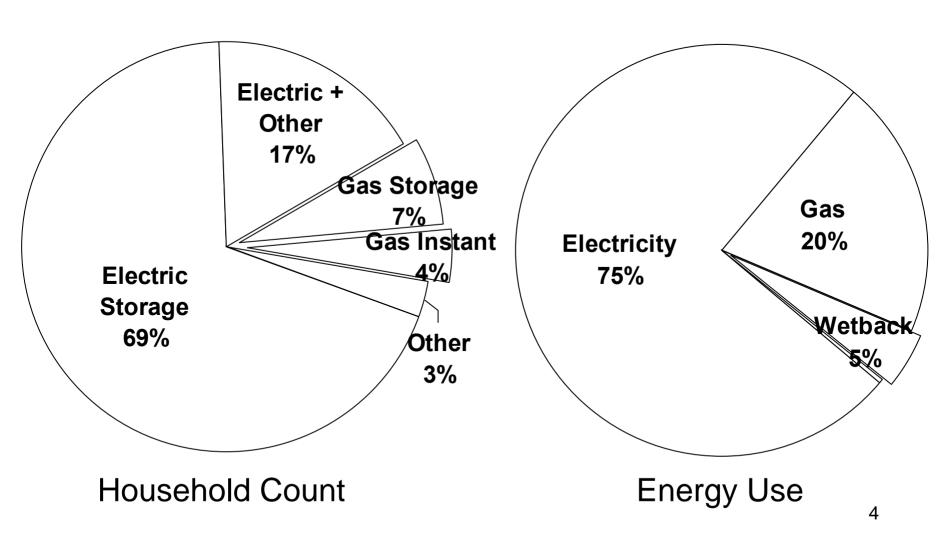
C Grade



D Grade

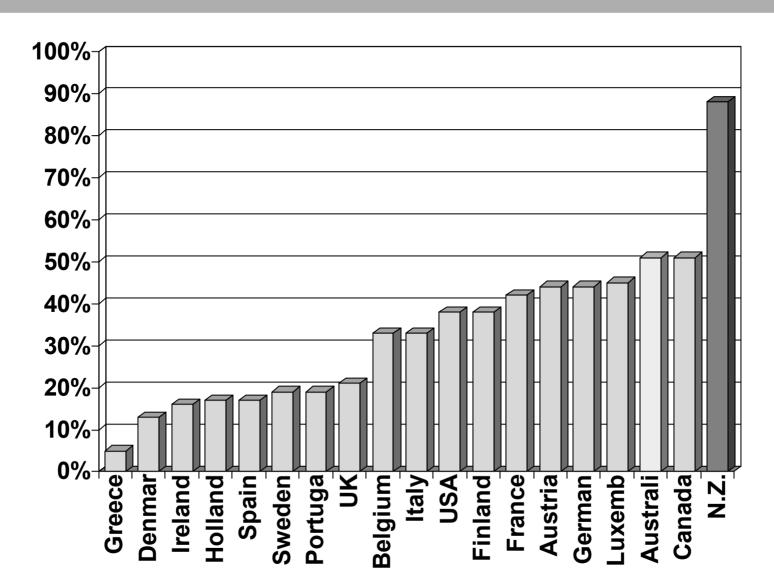


Water Heating Fuels





19 Country Comparison Use of Electric DHW





Energy use distribution

Fuel	Bottom 20%		Top 20%	
	< kWh/yr	% energy	> kWh/yr	% energy
Electricity	1,600	9%	3,750	37%
Gas	3,300	13%	7,300	27%
Wetback	180	3%	1,200	55%
All fuels	1,820	9%	4,300	37%

Bigger users use a lot more than small users

- Wetbacks show greatest skew
- Top 20% house each use ~ 2 x as Bottom 20%
- Water efficiency to reduce water & energy use



Impact of Occupancy

Occupancy	Average	% Households
(Person)	(kWh/yr)	
1-3	2,590	56%
Over 3	4,370	43%
All	3,130	100%

3+ person households use 70% more hot water

- Larger households use more hot water:
- ~90% 3+ households > 2,000 kWh/yr
- ~60% of 1-3 households > 2,000 kWh/yr



Search for NZ oldest cylinder

(Thanks to Radio NZ National, 'Sounds Historical')

Date	Туре	Location	In use
1920s	Wetback	Stewart Island	
1930s	Electric dairy	Rahotu	
1934	Wetback	Taranaki	\square
1938	Electric storage	Christchurch	\square
1930s	Gas califont	Otaki	

- Copper, low pressure cylinders
 - LONG life (depend on water quality)
- Modern mains pressure, steel cylinders
 - Likely to have shorter life

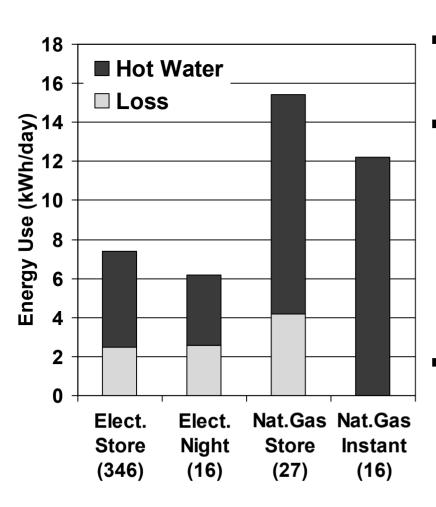


Changes over 35+ years

- Bathing habits changing away from bath
 - 1971/2: 74% Bath only, or bath ≥ shower
 - HEEP: 6%
 - Change from 'batch' to 'flow'
- Cylinder volume increasing
 - 1971/2: 56% 135 litre, 35% 180 litre
 - HEEP: 40% 45%
 - In 1990s 180 litre became more popular



Standing Losses





Household Analysis

- Elect. Storage (346): 33% loss
- Elect. night store (16): 42% loss
- Nat. Gas Storage (27): 27% loss
- Nat. Gas Instant (16): 0% loss

Does gas = more hot water?

- Graph is HEEP average
- e.g. few & many occupants
- Critical to understand data



Gas vs. non-Gas energy use?

- Must compare on same basis
 - Standing losses
 4.2 gas vs. 2.5 elect kWh/day
 - Appliance efficiency80% vs. 100%
- Household differences (linear model, r² =42%)
 - Number occupants + 24%
 - Floor area + 13%
 - Life stage -3% to + 9%
 - Shower water use +14%
 - Use of gas +44%
- Linear model on same average house
 - Non-gas use = 2,100 kWh/yr
 - Increase = 981 kWh/yr * **44%** = 414 kWh/yr
- Gas = +20% hot water energy

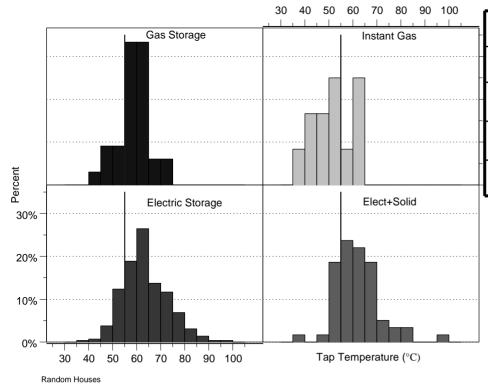


Other Differences Gas vs. Electric

- Fuel type & service
 - 78% low pressure water (mainly electric)
 - 22% mains pressure water (mainly gas)
- Measured shower flow rates:
 - Low pressure7 l/min (avg)20 l/min (max)
 - Mains pressure 12.5 l/min (avg) 30 l/min (max)
- Higher pressure = higher flow = more energy
- Reduce 18 I/min to 9 I/min for 5 min shower
 - Save: 18 c/shower energy + 16.2 c/shower (water)
 - 34 c/ shower = \$124 per year per daily shower
 - Low-flow shower head ~ \$40



Water Temperature & Fuels



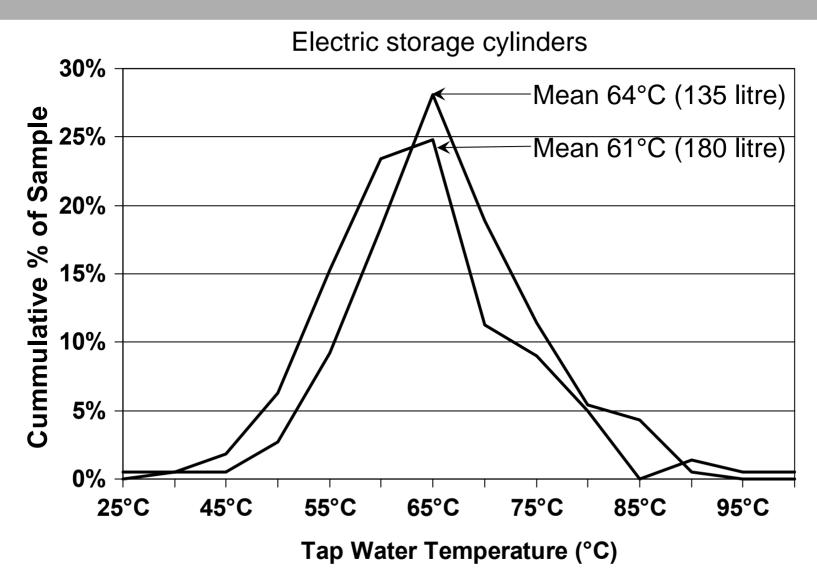
Reference line = 55° C

Delivered temp:	> 55°C	>60°C	
Gas Storage	79%	45%	
Gas Instant	33%	25%	
Electric Storage	83%	64%	
Elect. + solid	78%	54%	

- Most storage DHW >55°C
- More elect. storage >60°C
- Current NZ Houses
 - 16% A Grade: temp. limited
 - Glass-on-steel: temp. limited

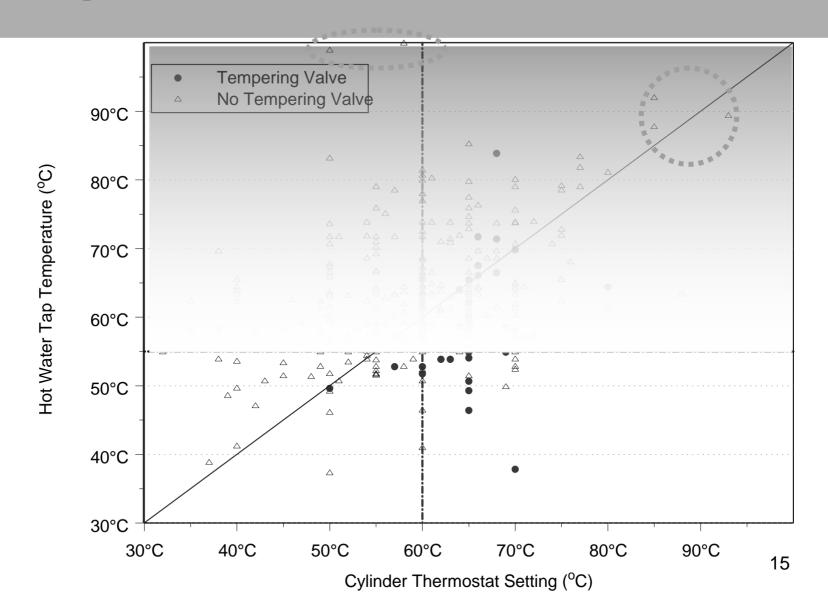


Water Temp. by Cylinder Volume





Dangerous Electric Hot Water





Hot, Hot (Electric) Water

- NZBC G12 Water Supply 2 goals
 - Legionella Store > 60 °C
 - Burns Deliver < 45°C

Early Childhood, Old Age Homes & School

Deliver < 55°C

All other buildings

- 81% houses deliver water > 55°C = TOO HOT



- 'Tempering valve' solution
 - Mix cold & hot water to fixed (safe) temperature
 - Only required in 'new' installations
- But why do households need such 'hot' water?
 - Electric storage cylinders: Demand EXCEEDS Supply
 - Trade-offs: Temperature vs. Volume vs. Element kW 16



Electric Cylinders & Losses

Volume (litres)	Insulation Grade	Actual Loss (kWh/day)	HEEP Sample #
135	A or B	2.1	51
	C or D	2.8	56
	Wrapped	1.8	9
180	A or B	2.2	76
	C or D	2.7	28
	Wrapped	2.1	10

How can these losses be reduced?

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Reducing Electric Cylinder Losses







Improve efficiency

- Install a new cylinder; heat pump; solar
- Retrofit 'insulating blanket' (wool, fibreglass)
- Insulate pipework (NZS4305 minimum 2 metre)
- Fuel switch: direct burn gas



Energy Efficiency Opportunities

Measure –replace old D grade 180 litre electric cylinder	Installed Cost (\$)	Electric Savings (\$/yr)	Simple Payback (yr)
Electric			
Self installed wrap & pipe insulation	\$90	\$40	2
Cylinder wrap & pipe insulation	\$150	\$40	3
New A grade (180 I mains)	\$1,400	\$40	38
Heat pump DHW (310 I)	\$6,250	\$420	15
Solar (inc. new electric cylinder)	\$7,000	\$320	22
Gas (use 20% more hot water)			
New gas cylinder (152 litre)	\$2,200	\$240	9
New Gas instant (24 litre)	\$2,400	\$400	6
Gas condensing continuous (24 litre)	\$3,000	\$460	7

Assumptions: Electricity 20 c/kWh; Gas 11 c/kWh; Solar = 50% of hot water

Installation: Gas \$1,000; Electric \$500-\$1000; Solar \$3,000

Efficiency: Heat pump 300%; Gas 80%; Condensing gas 95%

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Summary - DHW

- Average 29% of household energy (range 4% 74%)
- Fuel mix highly skewed
 - Electric (75% energy), Gas (20%), Wetbacks (5%)
 - NZ has highest % electric DHW of any country
 - DANGEROUS rod-type electric thermostats
- Social changes
 - Major shift in bathing to showers
- Energy Efficiency
 - Mains pressure = high flow NEED low flow showers
 - Cylinder wrap: cost effective 2 to 3 yr
- Potential benefits from direct use of gas
 - Gas +20% energy use over electric DHW system
 - Possibly unsatisfied demand for hot water
 - Fastest consumer payback